

10. Summaries of agreements with the Transaction Advisor and other professional parties related to the Offer.



### Summary of Contracts with Professional pirates

| No. | Counterparty                     | Contract Type                                | Scope / Key Deliverables                                                                                                                                                                                                                                                                                                                                                                                  | Contract Value (ETB '000) | Duration                                                                                      |
|-----|----------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------------------------------------------------------------------------------------------|
| 1   | i-Capital Institute PLC          | Transaction Advisory Services                | Provision of transaction advisory services for the Bank's securities registration with ECMA, including valuation of the securities/equities, capital-market compliance advice, preparation and coordination of the Registration Statement and related transaction documents, coordination of professional parties, regulatory filing and liaison, and review of the prospectus.                           | 9,850 (excl. 15% VAT)     | Contract dated 11 July 2025, with a validity period of two (2) months from the contract date. |
| 2   | Asfaw G/Alif G/Mariam Law Office | Independent External Legal Advisory Services | Provision of independent external legal advisory services for the Bank's securities registration with ECMA, including review of ongoing litigation, corporate approvals, relevant agreements and material contracts, examination of the Memorandum of Association and related documents, collaboration on the prospectus and Registration Statement, and issuance of the required External Legal Opinion. |                           | Effective 11 August 2025; valid until all securities of the Bank are registered with ECMA.    |

*[Handwritten signature]*

